KNOWLEDGE • NETWORKING • PARTNERSHIP

3<sup>rd</sup> edition

# BOGAS NORTHAMERICA FORUM 2021

22 JUNE 2021 | VIRTUAL EVENT

Organized by:

biogas-usa.com



22 JUNE 2021 VIRTUAL EVENT The forum will welcome RNG and biogas industry experts and decision-makers from across the USA to share, learn and collaborate on the latest innovations, strategic approaches, actionable legislation, and future trends in the industry.

This event will offer you the opportunity to network with crucial RNG stakeholders ranging from feedstock owners, project developers, energy producers, CNG fleet owners and operators, investors, utilities, and municipalities. This unique combination of all the key players in the same room allows for candid and productive dialogue. Participants discuss best practices, experience, and ascertain where the most commercial developments & business opportunities lie in the US biogas sector.

Its interactive format of panel discussions, presentations, open discussion allowing for engaging Q&A, and structured business networking opportunities will allow attendees to walk away with invaluable insights and practical takeaways.

### **KEY TOPICS**

- Overview of the US RNG & Biogas Sector
- Impact of COVID-19 on the Biogas Market
- Key Developments: Mergers, Acquisition, and Partnerships
- Latest Technological Advancement
- Key Emerging Trends in the US RNG & Biogas Market
- Insights on Regulation Impacting the Industry
- The Latest in California LCFS Policy, Legislation, and Regulations

## WHO WILL ATTEND

#### By Job Title

- Head of: RNG, Biogas, Sustainability, Renewable
- Energy, Environmental
- Project Manager
- General Manager
- Managing Director
- Commercial Manager
- President
- Chief Executive Officer
- Vice President
- Supervising Engineer
- Chief Development Officer
- Director of Renewable Resource Programs
- Vice President, Sustainability
- Chief Operating Officer
- Director of Commercial Waste
- Vice President of Regulatory Affairs and Chief
- · Sustainability Officer
- Dairy Farmer
- · Chief Development Officer
- Business Development Director
- Director of Risk and Development, RNG
- Vice President, Operations and Technology
- Director Energy
- Director Of Project Development
- Vice President of Global Energy and Procurement
- Program Manager, Renewable Natural Gas
- Commercial Manager- Biomethane
- Senior Vice President & Chief Operating Officer, Utilities
- Senior Civil Engineer
- Deputy Director, Policy Development
- Environmental Scientist
- Secretary for Environmental Protection

#### By Industry

- Feedstock Owners
- RNG/Biogas Project Developers
- Biofuel Fleet Owners/Operators/Dispensers
- Energy producers and marketers
- Utility Companies
- Municipalities & Public Authorities / Agencies
- NGOs, Non-profits, Trade Associations
- Research Laboratories / Academics
  - Corporate and Sustainability Officers
- Technology Companies
- Waste removal companies
- Plant and Equipment Manufacturers
- Operations & Maintenance Providers
- Engineering Firms
- Energy Infrastructure
- Asset Managers
- Banks & Financiers
- Insurance and Legal Services
- Consultants
- Biogas Software companies

### **BIOGAS SERIES SPEAKERS**



Brandon Moffatt CVice President, Development & Operations Deputy Director Policy Development StormFisher



Paul Cammack RNG Program Manager Black Hills Energy





Kraig Westerbeek Senior Director SFD Renewables & HPD Environmental Affairs Smithfield Foods





Daryl Maas Founder and Chief Executive Officer Maas Energy Works





Mark McDannel Manager Energy Recovery Section Los Angeles County Sanitation Districts





Amrith Gunasekara Science Advisor to the Secretary, Manager of OEFI California Department of Food and Agriculture





Patrick Pulupa Executive Officer State of California Central Valley Regional Water Quality Control Board





Alice Stebbins Executive Director California Public Utilities Commission





Julia Levin Executive Director Bioenergy Association of California



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Tim Olson Senior Policy Advisor California Energy Commission



Andre Villasenor Environmental Protection Specialist United States Environmental Protection Agency





Rachael Terada Director, Technical Projects Center for Resource Solutions



Jared Liu-Klein Public Policy Manager SoCalGas



**Greg Kester** Director of Renewable Resource Programs CA Association of Sanitation Agencies





### **BIOGAS SERIES SPEAKERS**



Thomas Lawson President California Natural Gas Vehicle Coalition





**Emily O'Connell** Director, Energy Markets Policy American Gas Association



**Bob Powell** President & CEO Brightmark Energy

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American Gas Association

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Michael Sharkey Director of Risk and Development RNG US Gain



Tom Murry Vice President-Customers and Communities Vermont Gas



John Hanselman Chairman and CEO Vanguard Renewables

Vanguard

CALIFORNIA BIOENERGY



**Ross Buckenham** CEO California Bioenergy





**Renewable Energy** Acquisition Love's Travel Stops / Trillium



Dominion

Energy



**Michael Bakas Executive Vice President** Ameresco

#### AMERESCO Q.



Harrison Clay Vice President Strategic Development, Global **Environmental Products** BP



#### AGENDA

22 June 2021	Central Daylight TIme (CDT) and Coordinated Universal Time (UTC)
08:50 CDT   14:50 UTC	WELCOME MESSAGE
	The biogas market value is predicted to reach USD 99 billion By 2026. The market is driven by increasing greenhouse gas emissions and their destructive impact on the environment. Various governing bodies across the world are investing heavily in the production of renewable energy sources to curb carbon emissions and to ensure a stable and secure energy supply. North America is assumed to grow at a substantial rate over the estimated period owed to increasing adoption of a substitute and renewable sources of energy.
	The Department of Energy (DOE) and, U.S. Department of Agriculture (USDA) have detailed guidelines that can enhance the usage of biogas, which will also address the goals of U.S. renewable energy. The local government functions on programs and provides financial incentives to boost investments in biomass systems.
09:00 CDT   15:00 UTC	Panel Discussion : OVERVIEW OF US RNG & BIOGAS SECTOR
	<ul> <li>How does the RNG-Biogas industry fit into the sustainability narrative already created by wind and solar?</li> <li>Is RNG really renewable?</li> <li>Why Sustainability Officers love RNG projects (hint: it helps their bottom line)</li> <li>Is RNG to conventional natural gas what "clean" coal is to coal?</li> <li>Does the production of RNG create more landfills and farms?</li> </ul>
10:00 CDT   16:00 UTC	Session: RNG LEGISLATION: TRENDS AND OPPORTUNITIES FOR THE FUTURE
	<ul> <li>What does the overall regulatory landscape look like for this industry?</li> <li>What regulatory challenges face dairies in California that are seeking to develop dairy digesters?</li> <li>The latest in California LCFS policy, legislation, and regulations</li> </ul>
11:30 CDT   17:30 UTC	30 Minute Virtual Coffee Break & Networking
12:00 CDT   18:00 UTC	Panel Discussion: ANALYSING THE FEEDSTOCK POTENTIAL: WHERE ARE THE BIGGEST OPPORTUNITIES?
	<ul> <li>Manure to renewable energy projects</li> <li>Food waste-based recycling for biogas</li> </ul>

13:00 CDT   19:00 UTC	Presentation: HOW A UTILITY COMPANY CAN QUICKLY MANEUVER IN THE BIOGAS SPACE
	<ul> <li>Operational issues</li> <li>Environmental policies around flaring</li> <li>Technology advancements</li> <li>How do you create a steady revenue stream that is sustainable &amp; attractive to investors?</li> <li>How can a utility best participate in a RNG project?</li> <li>What are a utility's primary concerns with RNG?</li> </ul>
13:30 CDT   19:30 UTC	Session: COST OPTIMIZATION FOR BIOGAS & RNG PLANTS
	<ul> <li>How to implement equipment upgrades whilst managing cost</li> <li>Using technology to minimise risk and optimise production output</li> </ul>
14:30 CDT   20:30 UTC	Presentation: A HOLISTIC APPROACH TO BIOGAS FOR SUSTAINABLE DEVELOPMENT
	<ul> <li>What are the lessons learned from the latest RNG projects?</li> <li>Latest R&amp;D and state of the art technology</li> </ul>
15:00 CDT   21:00 UTC	30 Minute Virtual Coffee Break & Networking
15:30 CDT   21:30 UTC	Panel Discussion: PROJECT DEVELOPMENT AND FINANCING OPTIONS
	<ul> <li>State and federal financing programs</li> <li>Getting private capital</li> <li>Lenders view on risk and investment opportunities.</li> </ul>
16:00 CDT   22:00 UTC	Case Study: USING PUBLIC-PRIVATE PARTNERSHIPS TO DEVELOP A RENEWABLE NATURAL GAS PROJECT
16:30 CDT   22:30 UTC	Session: NEW OPPORTUNITIES FOR RNG
	<ul> <li>Pushing retail use for RNG, specifically for greening and getting into buildings</li> <li>The offtake and supply side of RNG, is the demand growing?</li> <li>New RNG production and distribution opportunities</li> </ul>
17:00 CDT   23:00 UTC	Presentation: MUNICIPAL WASTE-TO-ENERGY: HOW LANDFILLS AND THE MUNICIPAL WASTEWATER SECTORS ARE APPROACHING BIOGAS AS A SOLUTION TO METHANE CONTROL
	<ul> <li>Operational issues</li> <li>Environmental policies around flaring</li> <li>Technology overview</li> </ul>
17:30 CDT   23:30 UTC	Panel Discussion: BIOGAS FOR SUSTAINABLE DEVELOPMENT
	<ul> <li>Providing enough RNG to fuel current natural gas demand. What are the possibilities?</li> <li>What is the future for the RNG &amp; biogas sector in the US?</li> </ul>
18:30 CDT   00:30 UTC	Closing Remarks and end of Biogas North America 2021 Forum

## WISDO,W

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